

Pre-Release Note - February 2024

Upcoming change to Greeting & Title on traveller profiles

Currently available fields:

General

| | | |
|----------------------------|---|----------------------------------|
| Company | <input type="text" value="Umbrella Wetzikon"/> | <input type="button" value="Q"/> |
| Greeting | <input type="text" value="Mr."/> <input type="button" value="v"/> | |
| Title | <input type="text" value="-"/> <input type="button" value="v"/> | |
| First name as in Passport | <input type="text" value="Maximilian"/> | |
| Middle name as in Passport | <input type="text" value="Middle name as in Passport"/> | |
| Surname as in Passport | <input type="text" value="Example"/> | |

```
"generalData": {  
  "gender": "MR",  
  "title": "",  
  "language": "en_GB",  
  "businessPhone": "",  
  "privatePhone": "",  
  "mobilePhone": "",  
  "email": "m.example@umbrella.ch",  
  "birthdate": null,  
  "nationality": "CH",  
  "receiveDocs": true  
}
```

With the upcoming change, these fields will be deprecated. **We are planning to remove these deprecated fields (gender & title) by the end of September 2024.**

During the deprecation period, both the old and the new data structures ("greeting", see below) will be available in the API, with transparent conversion of the values.

However, **you may only use either structure in a Create / Update request** (i.e. do not send a "greeting" along with "gender" and "title" fields as these are mutually exclusive and might partially or fully overwrite each other if used in parallel).

New fields available will be:

Title structure 'Default (Europe)'

General

| | | |
|----------------------------|---|----------------------------------|
| Company | <input type="text" value="Umbrella Wetzikon"/> | <input type="button" value="Q"/> |
| Gender | <input type="text" value="Male"/> | |
| Greeting | <input type="text" value="Mr."/> | |
| Title | <input type="text" value="-"/> | |
| First name as in Passport | <input type="text" value="Maximilian"/> | |
| Middle name as in Passport | <input type="text" value="Middle name as in Passport"/> | |
| Surname as in Passport | <input type="text" value="Example"/> | |
| Name suffix | <input type="text" value="Name suffix"/> | |

```
"generalData": {
  "greeting": {
    "commonTitle": "MR",
    "formalTitle": "",
    "compoundTitle": "MR"
  },
  "sex": "MALE",
  "gender": "MR",
  "title": "",
  "language": "en_GB",
  "businessPhone": "",
  "privatePhone": "",
  "mobilePhone": "",
  "email": "m.example@umbrella.ch",
  "nameSuffix": "",
  "birthdate": null,
  "nationality": "CH",
  "receiveDocs": true
}
```

Title structure 'Compound (US/UK)'

General

| | | |
|----------------------------|---|----------------------------------|
| Company | <input type="text" value="Umbrella Wetzikon"/> | <input type="button" value="Q"/> |
| Gender | <input type="text" value="Male"/> | |
| Title | <input type="text" value="Sir"/> | |
| First name as in Passport | <input type="text" value="Maximilian"/> | |
| Middle name as in Passport | <input type="text" value="Middle name as in Passport"/> | |
| Surname as in Passport | <input type="text" value="Example"/> | |
| Name suffix | <input type="text" value="Name suffix"/> | |

```
"generalData": {
  "greeting": {
    "commonTitle": "UNDEFINED",
    "formalTitle": "Sir",
    "compoundTitle": "Sir"
  },
  "sex": "MALE",
  "gender": "M",
  "title": "Sir",
  "language": "en_GB",
  "businessPhone": "",
  "privatePhone": "",
  "mobilePhone": "",
  "email": "m.example@umbrella.ch",
  "nameSuffix": "",
  "birthdate": null,
  "nationality": "CH",
  "receiveDocs": true
}
```

Important: Depending on the agency settings for 'Title structure', either commonTitle / formalTitle OR compoundTitle are being used. Please consult our documentation for further details.

On top of that, two new greeting/gender values are implemented: Miss (MISS) & Undisclosed/Others (NON_BINARY, X)

Furthermore, a new field will be available: Name suffix / nameSuffix

Transition logic for deprecated fields



We will continue to support the deprecated fields until their scheduled removal. The following translation logic will be applied:

| Direction | Field | Logic |
|-----------------------|--------|---|
| From Faces (HTTP GET) | gender | <ul style="list-style-type: none">If a commonTitle is present, it is reported as-isOtherwise, the one-letter code of the sex is reported (M / F / U / X) |
| | title | Will be mapped one-to-one from greeting.formalTitle |

| | | |
|------------------------------|--------|---|
| To Faces (HTTP PATCH / POST) | gender | <ul style="list-style-type: none"> If value is a known sex type one-letter code (M / F / U / X), apply it as "sex" <ul style="list-style-type: none"> For F set greeting commonTitle = MS for M set greeting commonTitle = MR If value is a known common title, apply it as such and derive the default sex from it (e.g. MR = Sex "MALE", MS = Sex "FEMALE") Otherwise set Sex = "UNDEF" and remove commonTitle. The sent value will not be stored. |
| | title | Will be mapped one-to-one to greeting.formalTitle |

New standard field 'state' on company

With our next release the new field 'state' will be available on all company profiles. If on a company profile the country field is filled with either 'United States', 'Canada', or 'Mexico', an additional standard field will be available to select the 'state'. The 'state' field includes all relevant states of the respective country in a drop-down list. The value of 'state' in the JSON is always a two-letter code.

| | |
|--------------|--|
| Company name | <input type="text" value="Umbrella Wetzikon"/> |
| Short name | <input type="text" value="Umbrella Wetzikon"/> |
| Street | <input type="text" value="Binzstrasse 33"/> |
| Street 2 | <input type="text" value="Street 2"/> |
| ZIP | <input type="text" value="8620"/> |
| Place | <input type="text" value="Wetzikon"/> |
| Country | <input type="text" value="Mexico"/>  |
| State | <input type="text" value="Mexico City"/>  |

```

"name": "Umbrella Wetzikon",
"shortname": "Umbrella Wetzikon",
"data": {
  "contact": {
    "street": "Binzstrasse 33",
    "street2": "",
    "zipCode": "8620",
    "place": "Wetzikon",
    "state": "DF",
    "countryCode": "MX",

```

API rate limiting

If we monitor excessive API calls over a longer period, we reserve the right to set a rate limiting or to charge for these calls.