

Release Note - 22. December 2021

Copy Company Profile

On the company profile there is a new button 'Copy profile...' on the bottom right. With this function a company profile can be copied. All set values are being copied except:

- customer number
- company name
- shortname
- interface setup
- fields from the company setup

Cancel Save Delete

BEWARE! Changes apply to new bookings only!

Copy profile...

Concur - Warning messages

In case Concur returns a warning message at time of synchronisation, the relevant warning is shown in the publishing state.

Example:

Publishing to Concur Umbrella resulted in: OK - Warning: CompanyEmployeeId must be unique within Company.

Publishing

Concur	Last published to Concur Umbrella at 10:53:36 on 21.12.2021, result was: OK - Warning: CompanyEmployeeId must be unique within Company.
Profile no.	herbert.baum@umbrella.ch

Note: Profiles with a Concur warning message are pushed successfully to Concur, but now indicate the returned warning. The warning won't be shown in the Profile Center "Publishing errors".

Deem - custom publish actions

Custom publish action "COPY" is now supported. Therefore, it is possible to synchronise values from single or multiple fields into any supported Deem field.

Custom publish actions

Action	Profile type	Interface	Source	Target	
COPY	T	DEEM	email	homeEmail	✖
Add new					